Ohm Analytics June '25 EV Charging Flash Report

The market intelligence platform for the distributed energy transition

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Executive Summary

4% decrease YoY in the number of commercial EV charging projects installed in Q2-25 over Q2-24

24% decrease YoY in the number of commercial EV charging projects installed in June 2025 over June 2024

Increasing Charging Accessibility and Availability

Policy: LD 1133 in ME enacts "right to charge" law which prohibits homeowners' associations from banning individual EVSE installation

Policy: S 98 in NY codifies current level of utility make ready incentives and make ready percentage share covered by utilities

Takeaway: States are stepping up to ensure access to EV charging infrastructure in the face of pullback in support for EVs and EVSE from the federal government.
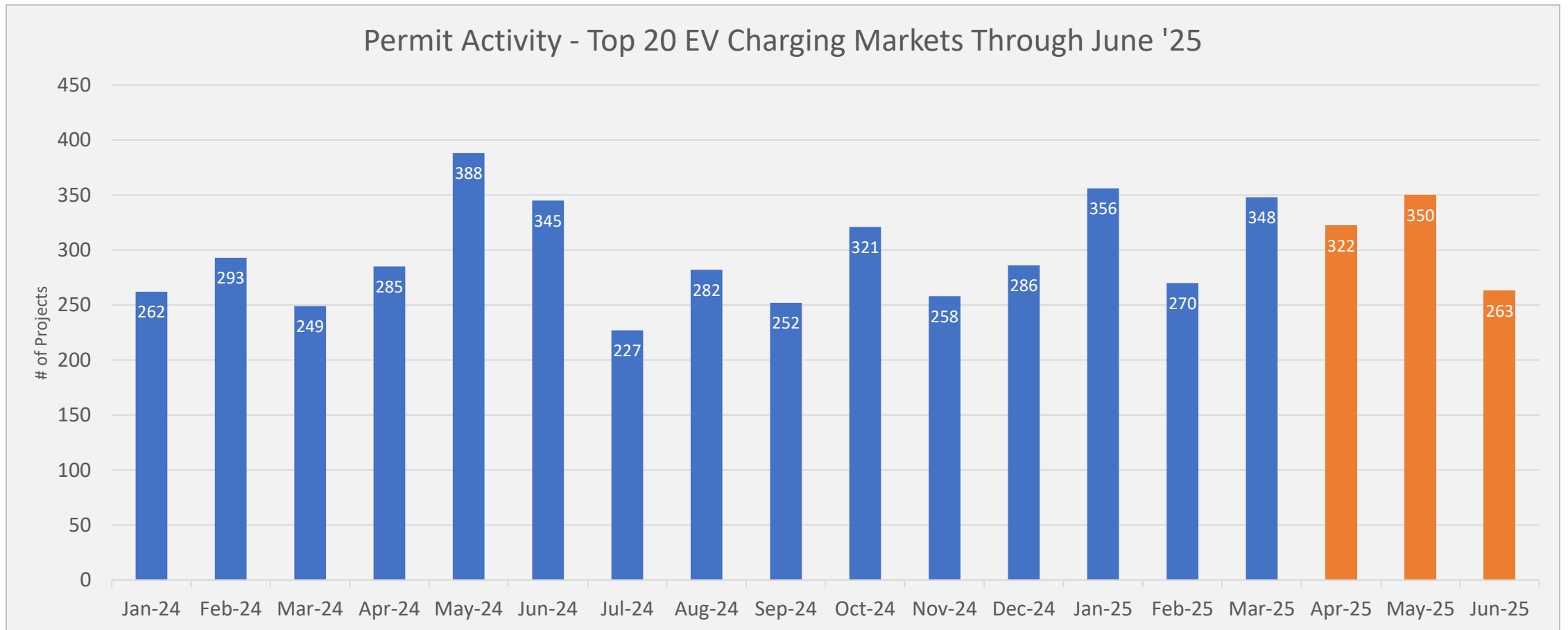
Fleets

Projects: 25 DCFC ports installed at the Port of Oakland in CA
Projects: 52 DCFC ports installed for a school bus fleet in LA

Policy: OR launched funding for MHD diesel fleet replacements

Takeaway: Progress continues on medium and heavy duty (MHD) electrification projects. The 52-port school bus project in Louisiana, a state with historically low EV adoption, signals how adoption is happening nationally and no longer concentrated solely on the east and west coasts.

Commercial EV Charging Activity

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- **4% decline YoY** in the number of commercial EV charging projects installed in Q2-25 vs. Q2-24
- **4% growth YoY** in H1-25 over H1-24, with a **24% decline YoY** in June-25 vs. June-24

Permit Activity - Top 20 EV Charging Markets Through June '25

of Projects

Month	# of Projects
Jan-24	262
Feb-24	293
Mar-24	249
Apr-24	285
May-24	388
Jun-24	345
Jul-24	227
Aug-24	282
Sep-24	252
Oct-24	321
Nov-24	258
Dec-24	286
Jan-25	356
Feb-25	270
Mar-25	348
Apr-25	322
May-25	350
Jun-25	263

Source: Ohm Analytics Project-Level Data Research Collection. Includes Multi-Family, Fleet, Bus, Workplace, and all Public Projects. Depicts Top 20 US EV Charging Markets/Metro Areas.[1]

Notable Projects: June 2025

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BC: MJR Electric Multi Family Install

Included in Full Report

CO: Sheraton Hotel – 48 Ports

6/27/25: Winn Marion Companies installs 48 L2 chargers at the Sheraton Hotel in Denver

IL: Green Water and Power

Included in Full Report

NY: DVM Industries

6/24/25: Ep Electric Installs 54 ports across 4 multi family properties in Manhattan and Brooklyn

WA: True Compass Retail Charging

6/11/25: True Compass Installs 7 180kw chargers and 7 12kw L2 chargers at Costal Farm & Ranch Store in Auburn

NJ: Rutgers University

Included in Full Report

CA: Port of Oakland Fleet

Included in Full Report

GA: Moove Fleet

6/24/25: Moove prepares a new fleet depot with 28 L2 chargers at a commercial property in Atlanta. Waymo has announced a partnership with Moove

CA: Largest Tesla Supercharger To Date

6/19/25: Tesla opens an 84 V4 port, off-grid Supercharger incorporating PV and BESS in Lost Hills. The site will add 84 more V4 dispensers later this year for a total of 168

FL: Coca-Cola Fleet

Included in Full Report

TX: Amazon & Mastec Network Solutions

Included in Full Report

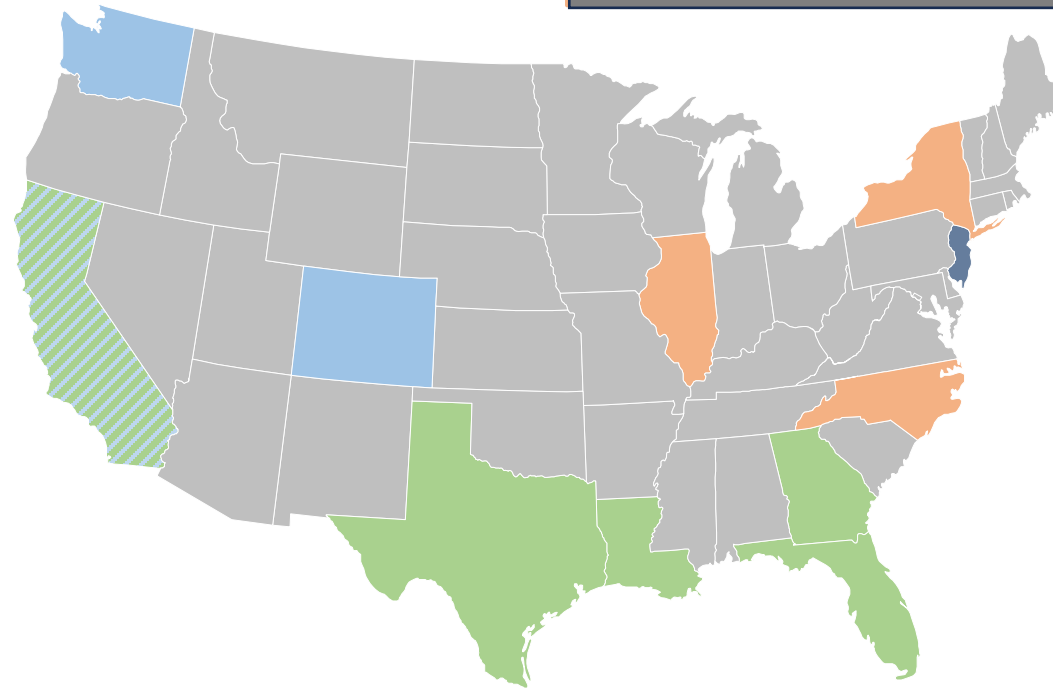**LA: A&S Transportation School Bus Fleet**

6/30/25: Lane Valente Installs 52 Kempower dispensers with 1.3MW of power cabinets, allowing for an average 25kw per port

Multi Family   Workplace

Fleet   Public Charging

Address detail available via the Project Search Page at analytics.ohmanalytics.com/ev

Policy & Program Updates: June 2025
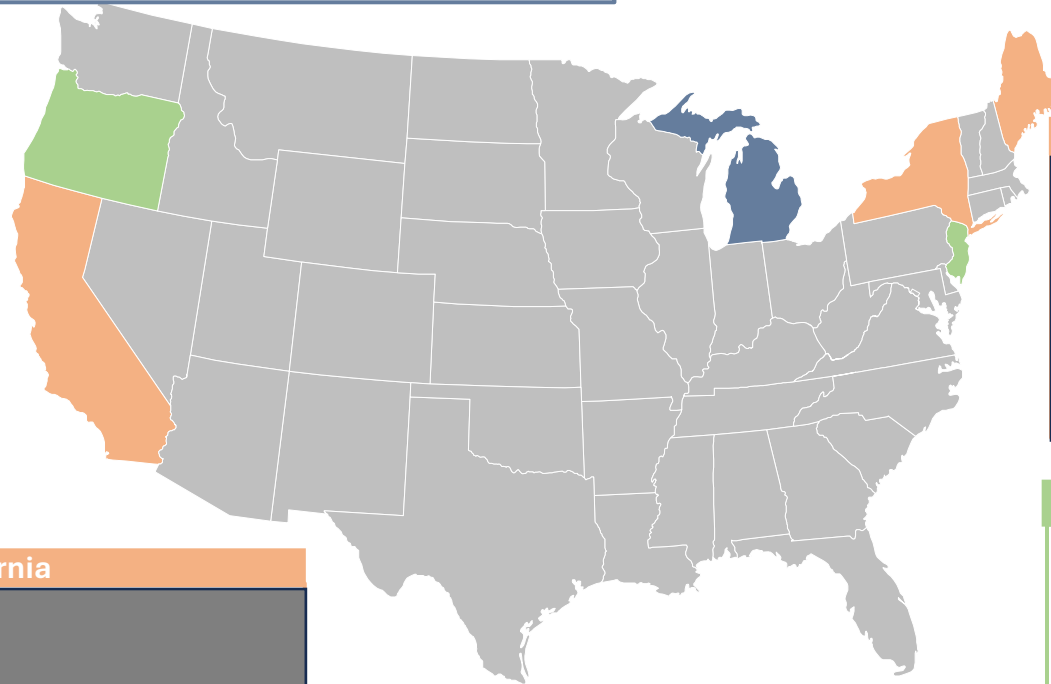
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Michigan

Included in Full Report

Maine

6/22/25: LD 1133 was signed into law and prohibits banning EVSE in common parking spaces in any housing association bylaws beginning on January 1, 2026. The bill will require homeowners' associations to permit residents to install EV chargers if the resident covers all installation, insurance, and electricity costs for the charger.

Oregon

6/2/25: The Oregon Department of Environmental Quality (DEQ) opened its 2025 Diesel Emissions Mitigation Grants on 6/2/2025. New for 2025 is the Clean Truck Grant program, which funds replacement of MHD diesel trucks. The Clean Truck Grant program is run in parallel with the Diesel Emissions Mitigation Grant Program and has $4.8 million in federal funding.

New York

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California

Included in Full Report

New Jersey

6/31/25: Charge Up New Jersey ended its 2025 EV and residential EV charger rebates. Approximately $19 million remained for EV rebates and $4 million remained for residential charger rebates. EV rebates were $2,000 and increased to $4,000 for income-eligible New Jersey residents and charger rebates were $250. Applicants must submit a new qualification application when the program year resets on July 1, 2025.

Legislation

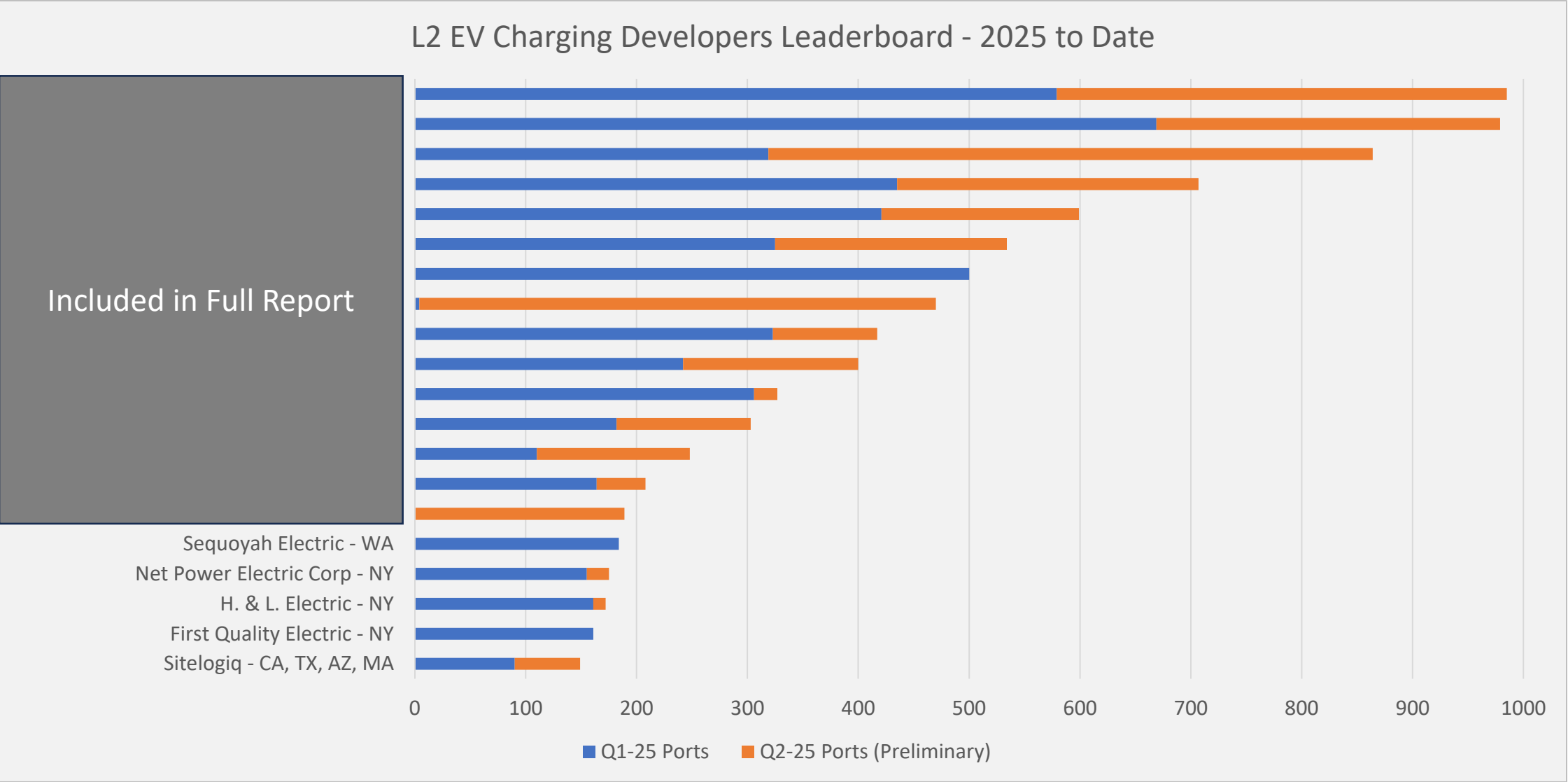State Program

Utility Program

L2 Charging Developers: 2025 To Date

L2 EV Charging Developers Leaderboard - 2025 to Date

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Sequoyah Electric - WA
Net Power Electric Corp - NY
H. & L. Electric - NY
First Quality Electric - NY
Sitelogiq - CA, TX, AZ, MA

■ Q1-25 Ports   ■ Q2-25 Ports (Preliminary)

DCFC Developers: 2025 To Date

L3 EV Charging Developers - 2025 To Date

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Asiil Enterprises - BC
Electric Vehicle Construction - CA
Par Western Line Contractors - CA, TX
Summit Solutions Group - WA, OR, MN
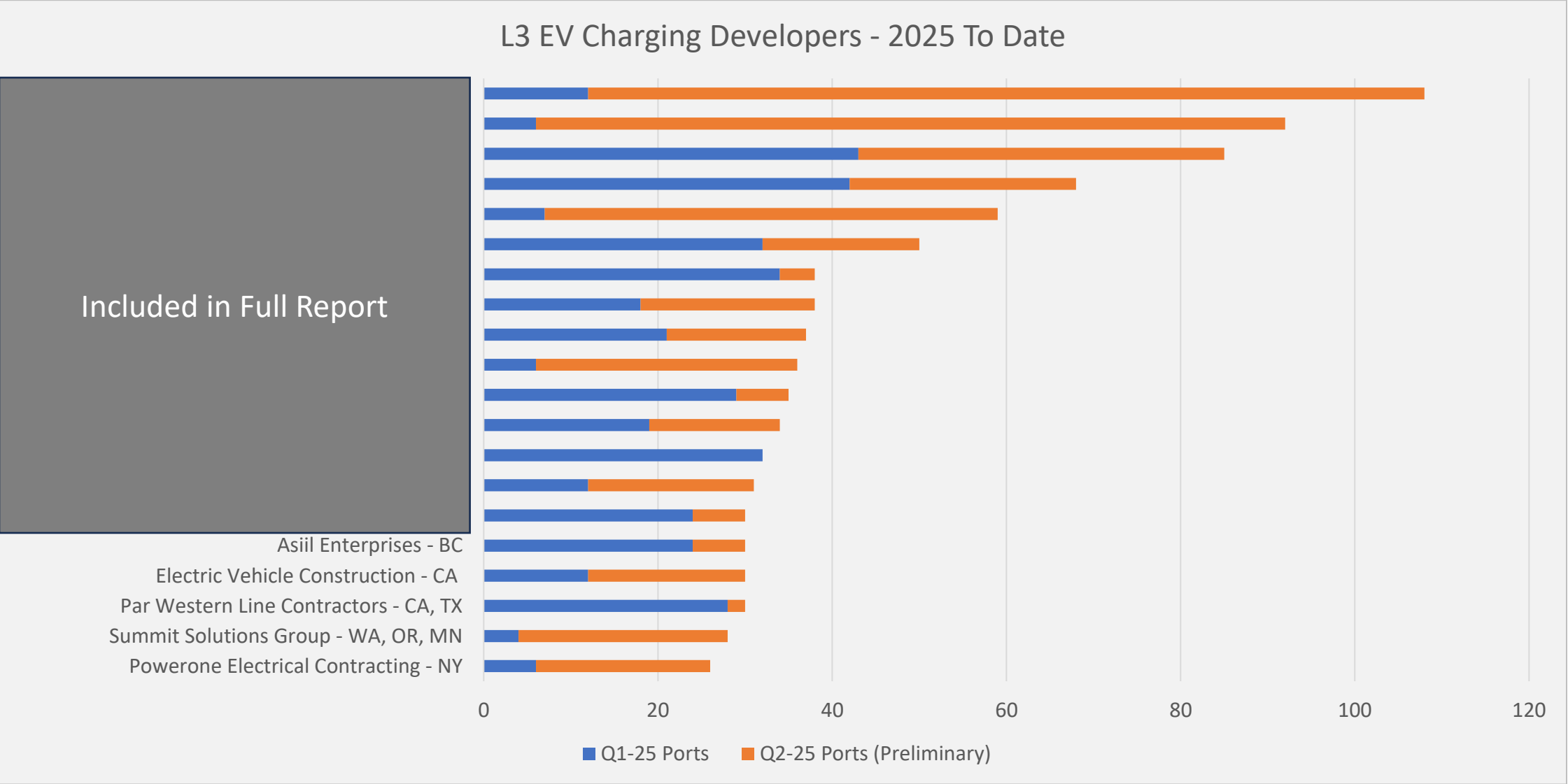Powerone Electrical Contracting - NY

■ Q1-25 Ports ■ Q2-25 Ports (Preliminary)

Source: Ohm Analytics Project-Level Data Research Collection. Includes Multi-Family, Fleet, Bus, Workplace, and all Public Projects.[2]

Appendix

Data Sources:

Ohm Analytics collects project-level datasets from **over 20 state and utility incentive programs**, **~2,000 AHJ permitting offices**, and **over 10 industry players** such as developers, charging management system providers, and charging OEMs. Ohm Analytics also considers the Alternative Fuels Data Center for information on public charging networks.

Monthly Flash Report Totals:

[1] Ohm Analytics leverages data from the top 20 EV charging markets in the US to create its monthly flash reports. This is meant to be an index of how the industry in performing at large month over month rather than a market total.

[2] May underrepresent select L2 and L3 charging developers as this report only considers data from the top 20 EV charging markets in the US for the current month.