

Ohm Analytics June '26 EV Charging Flash Report

The market intelligence platform for the distributed energy transition

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Ohm Analytics

Research and analytics firm founded in 2018 covering the distributed energy transition



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Executive Summary: June 2026

- **12% decrease YoY** in the number of commercial EV charging **projects** installed in June 2026 vs. June 2025
- **21% decrease YoY** in the number of commercial **L2 ports** installed in June 2026 vs. June 2025
- **15% decrease YoY** in the number of commercial **L3 ports** installed in June 2026 vs. June 2025
- **9% increase YoY** in the number of **residential** EV charging projects installed in June 2026 vs. June 2025

Key Projects

- **Autonomous Depot (Nashville, TN):** Waymo is deploying an Xos Hub with 4 DC dispensers at its Nashville depot
- ✂ • **Semi Charger (Salt Lake City, UT):** Tesla is installing 4 Semi Chargers at the Sapp Bros Travel Center
- **Public Fast Charging (WA, CO, MN):** IONNA is replacing ABB units with new Alpitronic DC chargers at 10 Circle K sites in June
- **Multi Family (Los Angeles, CA):** Charge it is installing 40 L2 ports at Silva Apartments

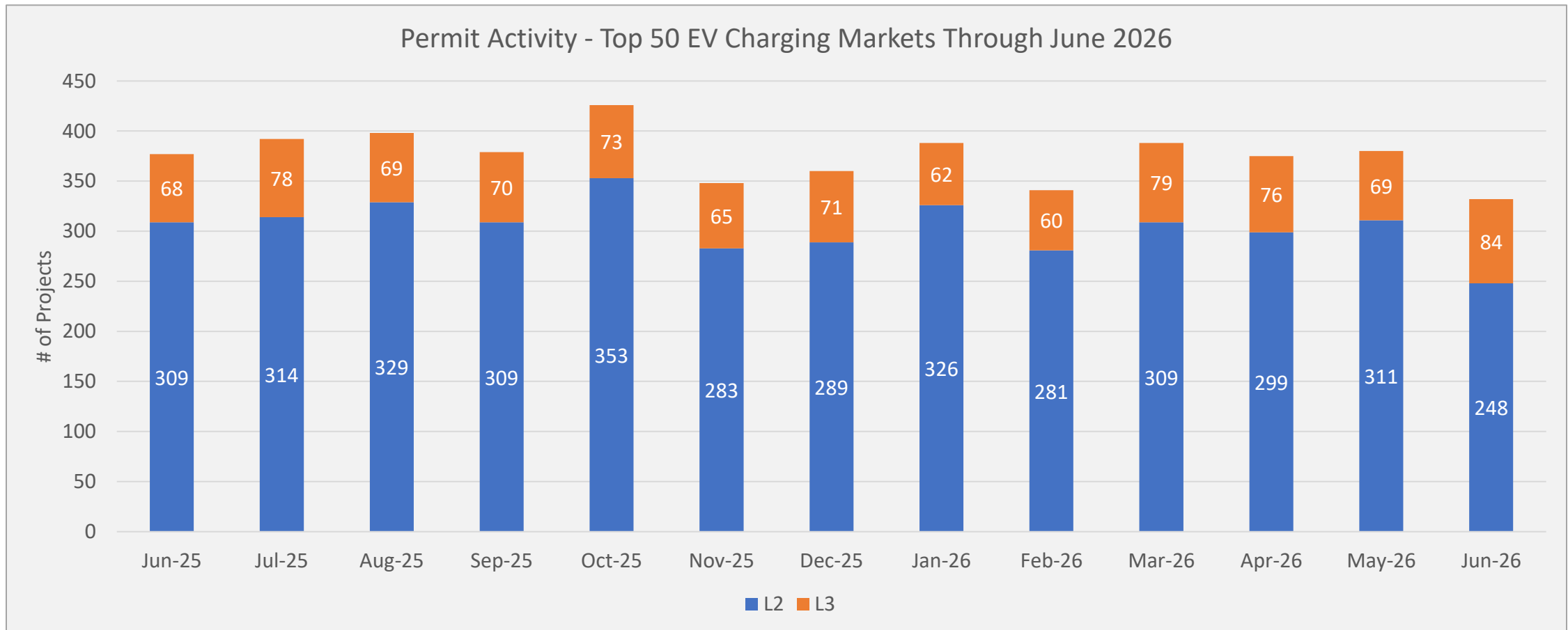
Key Policies

- **PNM (NM):** PNM filed an application with the New Mexico Public Regulation Commission for approval of its 2027–2029 Transportation Electrification Program with a total budget of \$32.95 million
- ⚖ • **Atlantic City Electric (NJ):** ACE filed to extend EV Smart make ready rebate program through 2027 as they work to have a subsequent plan approved
- **Bay Area Air District (CA):** The Bay Area Air District announced that its Voucher Incentive Program (VIP) will open in Summer 2026 to fund replacement of 2010–2020 engine model year heavy-duty trucks with new zero-emission trucks

Takeaway: June's top line figures stayed consistent with previous months this year with a YoY decline in project and L2 ports, but an increase in L3 ports. Residential charging continued to bounce back from the post tax-credit lull. Project activity continues to grow for charging semi trucks, autonomous fleets utilizing generators, and upgrading public charging DCFC hardware.

June Trend: -12% YoY in Projects Installed

- **12% decrease YoY** in the number of commercial EV charging projects installed in June 2026 vs. June 2025
- **20% decrease YoY** in commercial L2 projects and a **24% increase** in L3 in June 2026 vs. June 2025
- **1% decrease QoQ** in total commercial projects (Q2 2026 vs. Q1 2026), as **L3 rose 14%** and **L2 fell 6% QoQ**
- **14% decrease YoY** in total commercial projects installed in Q2 2026 vs. Q2 2025



Notable Projects: June 2026

WA: Expedia Group

Jun '26: Mastercraft Electric is upgrading 35 Level 2 chargers at Expedia Group's Seattle campus.

CO, MN & WA: Circle K → IONNA

Included in Full Report

CO: City & County of Denver Fleet Depot

Jun '26: The City & County of Denver is installing six 60 kW DC fast and six 11 kW chargers at its recycling depot in Denver.

MA & CA: Evercharge

Included in Full Report

WA: Amazon Seattle

Included in Full Report

WA: Olive 8 Condominiums

Jun '26: Resound Energy is installing 20 Level 2 chargers at Olive 8 Condominiums in Seattle.

CA: Lido Apartments

Included in Full Report

CA: San Diego Fleet Charging

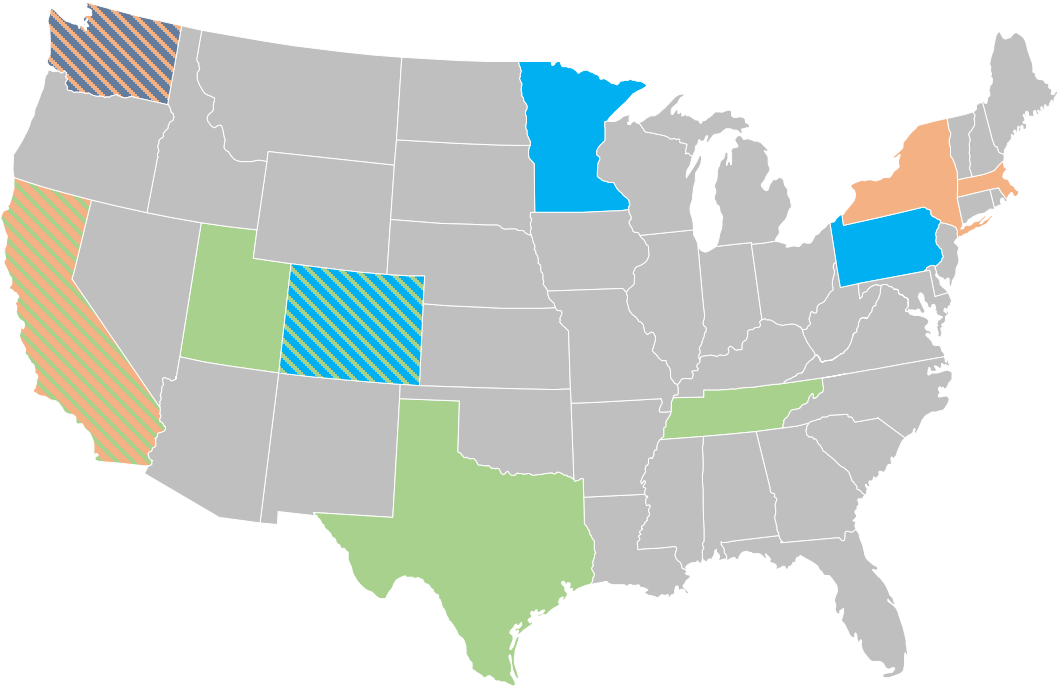
Jun '26: 4 180 kW Zerova dual-port dispensers with a 210 kW backup generator are being installed at the 5260 Anna Ave Industrial property.

Multi Family

Workplace

Fleet

Public Charging



NY: Net Power Electric Multi Family

Included in Full Report

PA: Penn Presbyterian Hospital

Included in Full Report

TN: Waymo Nashville

Jun '26: ABM & Mastec Network Solutions are installing an Xos Hub with 4 DC dispensers at Waymo's depot in Nashville

TX: Dallas Autonomous & Fleet Hub

Included in Full Report

CA: Oakland Parking with BESS

Included in Full Report

UT: Tesla Semi Chargers at Sapp Bros

Jun '26: 4 Tesla Semi Chargers are being installed at Sapp Bros. Travel Center in Salt Lake City.

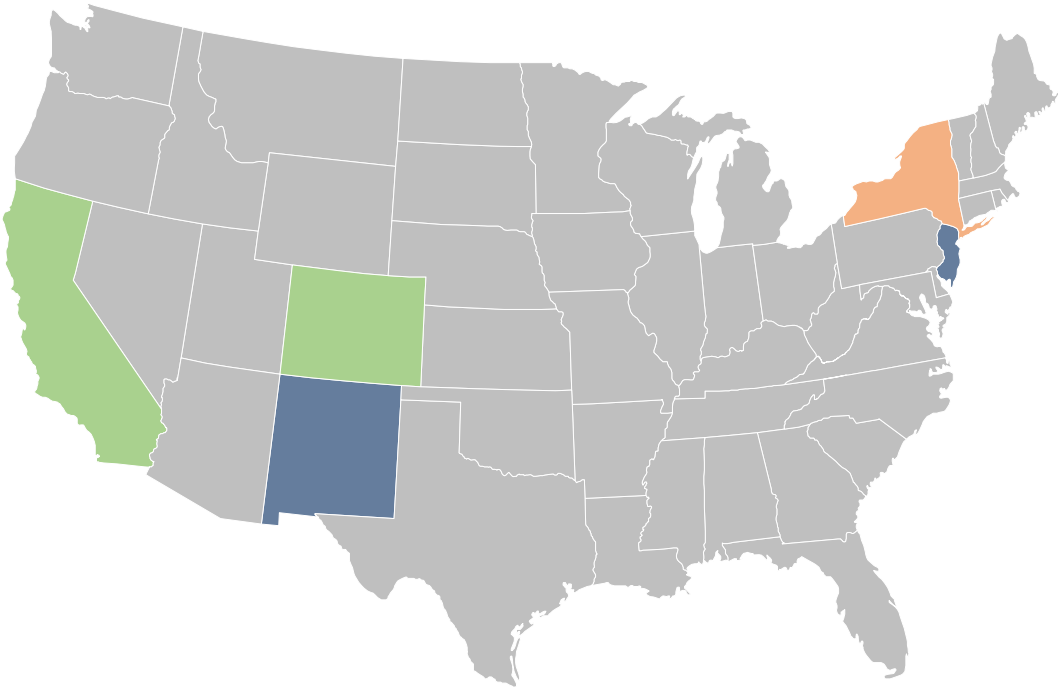
Policy & Program Updates: June 2026

California

Included in Full Report

Colorado

Included in Full Report



New York: Fast Charge NY Plan

Included in Full Report

New Jersey: Atlantic City Electric

6/22/26: ACE filed to extend EV Smart through 2027 as they work to have a subsequent plan approved. ACE proposed to reallocate funding from the public L2 make ready program to the multi family make ready program. They also proposed allowing fleets to use funding to install DCFC, not just L2 charging infrastructure.

- Legislation
- State Program
- Utility Program

New Mexico: PNM

6/1/26: PNM filed an application with the New Mexico Public Regulation Commission for approval of its 2027–2029 Transportation Electrification Program with a total budget of \$32.95 million. The proposed program includes \$8.9 million for residential EV and EVSE incentives and \$10.9 million for non-residential EV charging incentives for multi family, public, workplace, and fleet charging projects. The commission has 6 months to approve the plan.

Utility Funding Updates: June 2026



Washington: Avista

Included in Full Report



California: MCE Clean Energy

The remaining budget for MCE EV Charging is just over \$700,000 for the remainder of the fiscal year (April 26-April 27).



Louisiana: Entergy

Included in Full Report



California: LADWP

Please note that the Commercial EV Charger Rebate is currently closed to new applications. We have not yet received information on when the program will reopen.



New Mexico: Xcel

Included in Full Report

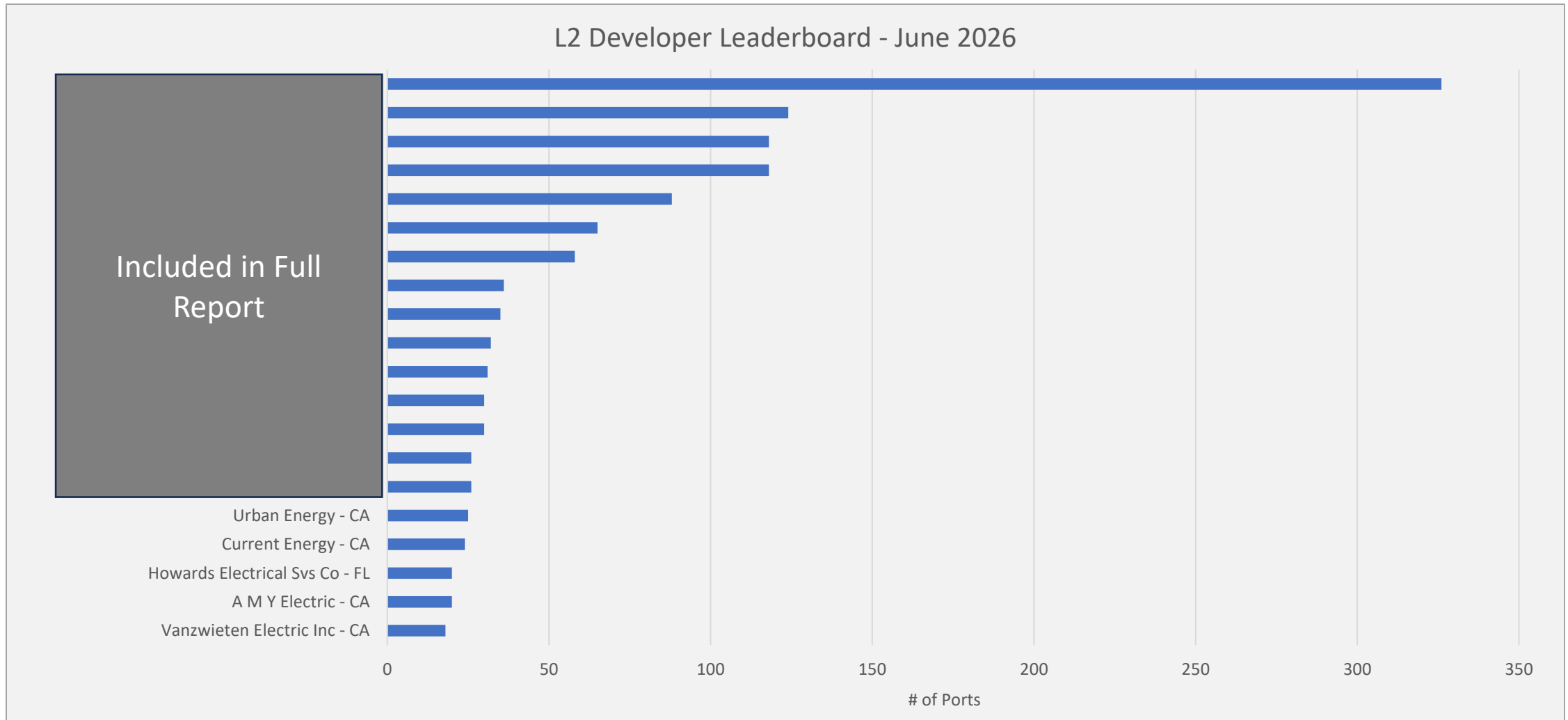


Illinois: ComEd

Funding has been fully allocated, and ComEd is working to secure a limited amount of additional funding to support as many 2026 projects as possible.

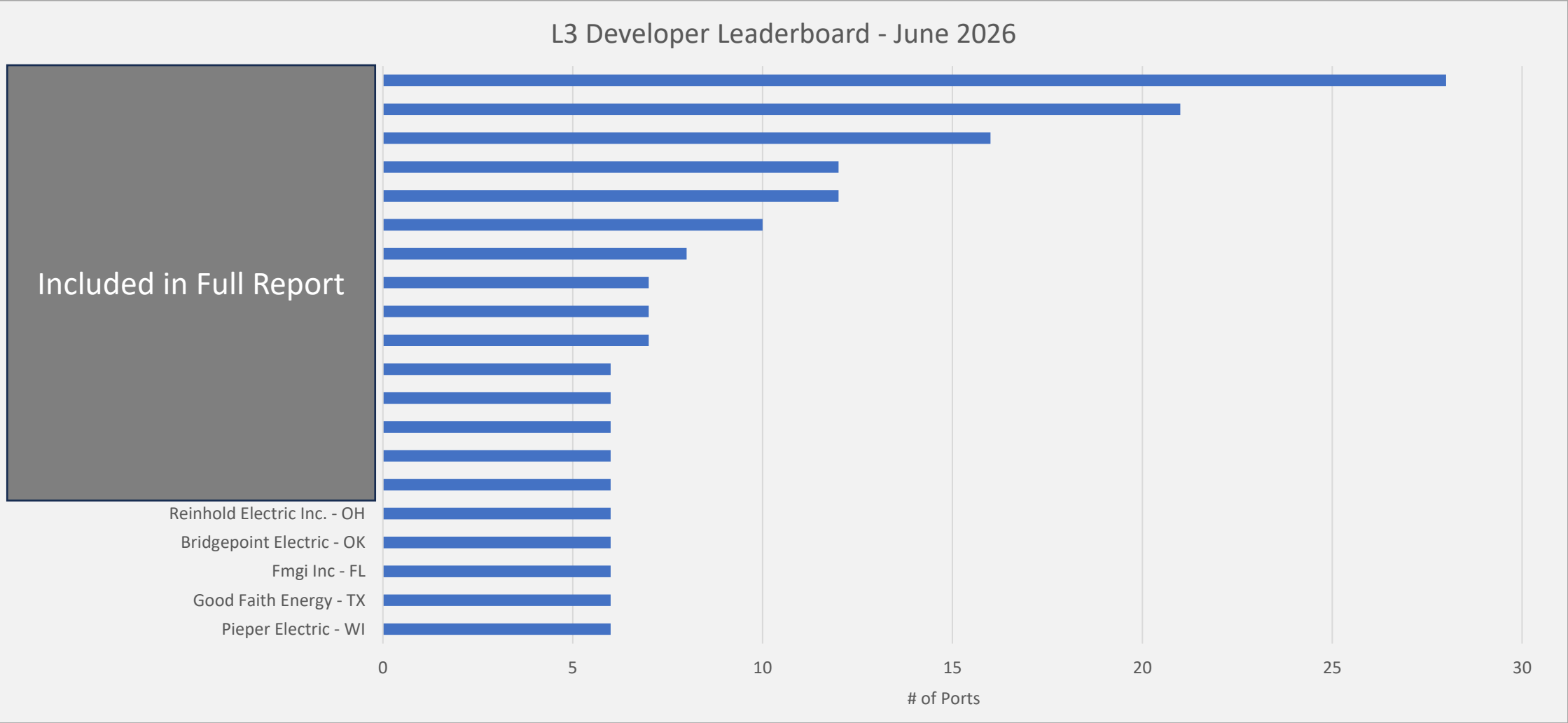
L2 Developers: June 2026

- **Green Water & Power** led all L2 developers with **326 ports** across CA and WA in June
- **Irwin & Leighton** and **Armstrong Electrical Solutions** are both installing **Amazon** fleet depots



L3 Developers: June 2026

- **Mastec Network Solutions** installed 28 DC ports across FL, MN, TN, and WA, including an install for Waymo in Nashville
- **Global Technical Solutions** installed 16 Supercharger ports in Arlington, TX, and **Summit Solutions Group** added 12 Rivian DCFC ports in Ritzville, WA



Source: Ohm Analytics Project-Level Data Research Collection. Includes Multi-Family, Fleet, Bus, Workplace, and all Public Projects.²

Appendix

Data Sources:

Ohm Analytics collects project-level datasets from **over 20 state and utility incentive programs**, **~2,000 AHJ permitting offices**, and **over 30 industry players** such as developers, charging management system providers, and charging OEMs. Ohm Analytics also considers the Alternative Fuels Data Center for information on public charging networks.

Monthly Flash Report Totals:

¹ Ohm Analytics leverages data from the top 50 EV charging markets in the US to create its monthly flash reports. This is meant to be an index of how the industry is performing at large month over month rather than a market total.

² May underrepresent select L2 and L3 charging developers as this report only considers data from the top 50 EV charging markets in the US for the current month.